



Salesforce Tableau CRM (formerly Einstein Analytics) Training



SV Tech Soft provides **Salesforce Einstein Analytics Online training** course is good and gets through a lot of material and detail explanation.

Salesforce Einstein Analytics is a set of AI technologies that allow Salesforce users to use algorithms to analyze data inside Salesforce. Einstein can be used to automate reports, pinpoint workflow needs, and even analyze the effectiveness of teams. In this course, learn how to work with Einstein in Salesforce. Discover precisely what this powerful solution has to offer, so that you can determine if it meshes with your organization's needs. Discover how Einstein can help you work smarter in Sales Cloud, the Marketing Cloud, communities, and more.

SNO	Session Title	Topics To Cover
1	Discovery & Planning	<ul style="list-style-type: none">➤ Discovery Meeting➤ Getting Logged In➤ Planning the Development
2	Setting up users & Apps & Security	<ul style="list-style-type: none">➤ Overview of Wave Analytics Editions, Licenses, and Permissions➤ Creating Wave Analytics Permission Sets➤ Assigning Permission Set Licenses and Permission Sets➤ Creating and Sharing Wave Analytics Apps
3	Connecting Data	<ul style="list-style-type: none">➤ Overview of Connecting Data➤ Data Mapping➤ Overview of the Dataflow Process➤ Designing a Dataflow➤ Loading External CSV Data into a Dataset
4	Building and Running a Dataflow	<ul style="list-style-type: none">➤ Combining Multiple Datasets in a Dataflow Using Transformations➤ Running, Monitoring, and Scheduling a Dataflow.
5	Security- Controlling Access To Data	<ul style="list-style-type: none">➤ Overview of Security in Wave Analytics➤ Determining Security Requirements

		<ul style="list-style-type: none"> ➤ Overview of Using Predicate Filters with Salesforce Data ➤ Implementing Ownership-Based Row-Level Security ➤ Implementing Role-Based Row-Level Security ➤ Implementing Team-Based Row-Level Security ➤ Implementing Row-Level Security with External Data ➤ Overriding Security for Implementation and Testing.
6	Building Dashboard with Templates And Mobile Layouts	<ul style="list-style-type: none"> ➤ Overview of JSON for Dashboards ➤ Updating the Dashboard JSON File from the lens.apex Page ➤ How the Widgets Section of Dashboard JSON Works ➤ Building a Dashboard Using an Existing Layout ➤ Wave Analytics Dashboard Templates ➤ Translating Browser Dashboards to a Mobile Device ➤ Creating Mobile Dashboard Layouts in the Dashboard JSON.
7	Filtering & Building in Dashboards	<ul style="list-style-type: none"> ➤ Limitations of Filters in Lenses and Dashboard in the UI ➤ Creating a Dynamic Top-N Filter ➤ Creating a Multi-Dataset Dashboard with Selection Binding ➤ Creating a Dynamic Filter with Results Binding.
8	Modifying queries in Dashboard	<ul style="list-style-type: none"> ➤ Overview of Modifying Queries in a Dashboard ➤ SAQL Overview ➤ Adding a SAQL Tester Bookmarklet ➤ Creating a YoY Growth Dashboard ➤ Part 1: Creating a Container Dashboard ➤ Part 2: Capturing a SAQL Query and Testing it in the Bookmarklet ➤ Part 3: Updating the Query with a Custom Calculation and Adding the Query to a Step's Dashboard JSON ➤ Part 4: Updating the Compact Form with the Custom Measure ➤ Part 5: Enabling Faceting with Selections Bindings.
9	Modifying Metadata In Lenses And Dashboards	<ul style="list-style-type: none"> ➤ Overview of Extended Metadata (XMD) ➤ Backing Up and Uploading a Dataset's XMD File ➤ Adding Quick Action Menus For Records in Wave

10	Advanced Dashboards	<ul style="list-style-type: none"> ➤ Bindings & its types ➤ Customize a Dashboard with Tableau CRM Advanced Editor ➤ Customize Dashboard Widget Interactivity ➤ Advanced SAQL(Salesforce Analytics Query Language)
11	Discovery & Prediction	<ul style="list-style-type: none"> ➤ Set-Up Einstein Discovery ➤ Explore Story Insights ➤ Deploying a Model & Predicting Outcome

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